



# Impact of Insertion Devices on Storage Ring Optics

# Insertion Devices Affect Many Ring Aspects

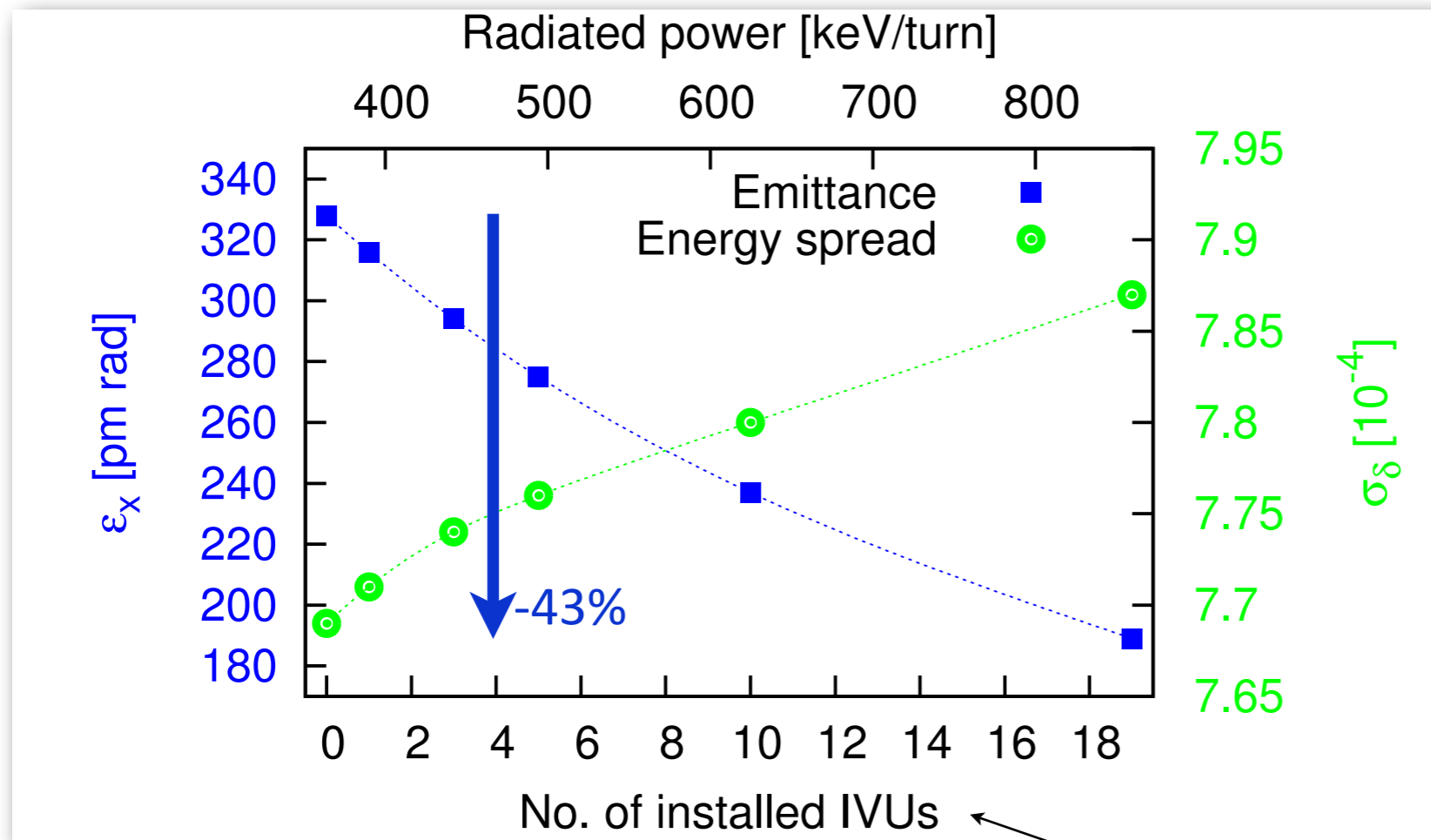
- Focus here is impact on optics for fixed (min.) gap settings
  - using undulator and wiggler models in optics codes (DIMAD, OPA)
  - using kick maps in tracking codes (Tracy-3)
- A priori assumption: local ID correctors and FOFB will remove any residual kicks to the beam
- Neglecting ID impact on emittance, energy spread, etc.  
(mainly an issue in 3 GeV ring → cf. [PRST-AB 17, 050705, 2014](#))

IPAC'15, TUPJE038

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and FOFB will

spread, etc.

$$U_0 \propto \gamma^4 I_2 \quad I_2 = \int \frac{ds}{\rho^2}$$

$$\varepsilon_0 \propto \gamma^2 \frac{I_5}{I_2 - I_4} \quad I_5 = \int \frac{\mathcal{H}}{|\rho^3|} ds$$

$$I_4 = \int \frac{\eta}{\rho} \left( 2k + \frac{1}{\rho^2} \right) ds$$

IVU: 3.7 m, λ<sub>u</sub> = 18.5 mm, B<sub>eff</sub> = 1.1 T

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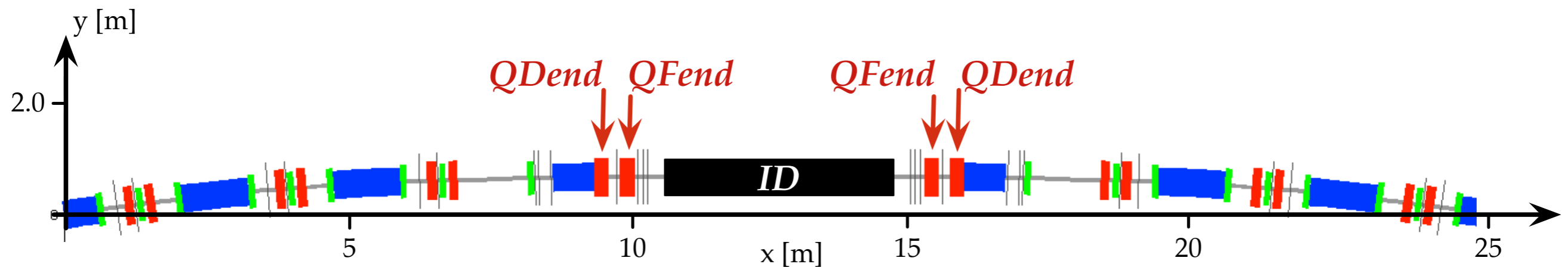
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- Neglecting ID impact on emittance, energy spread, etc.  
(mainly an issue in 3 GeV ring → cf. [PRST-AB 17, 050705, 2014](#))
- Neglecting ID impedance & collective effects issues
- Neglecting dynamic multipoles
  - In the optics design phase set up limits for multipole content of IDs (multipoles in principle only allowed to perturb nonlinear corrections by ~ 10%)

IPAC'15, TUPJE038

PAC'11, TUP235, p.1262

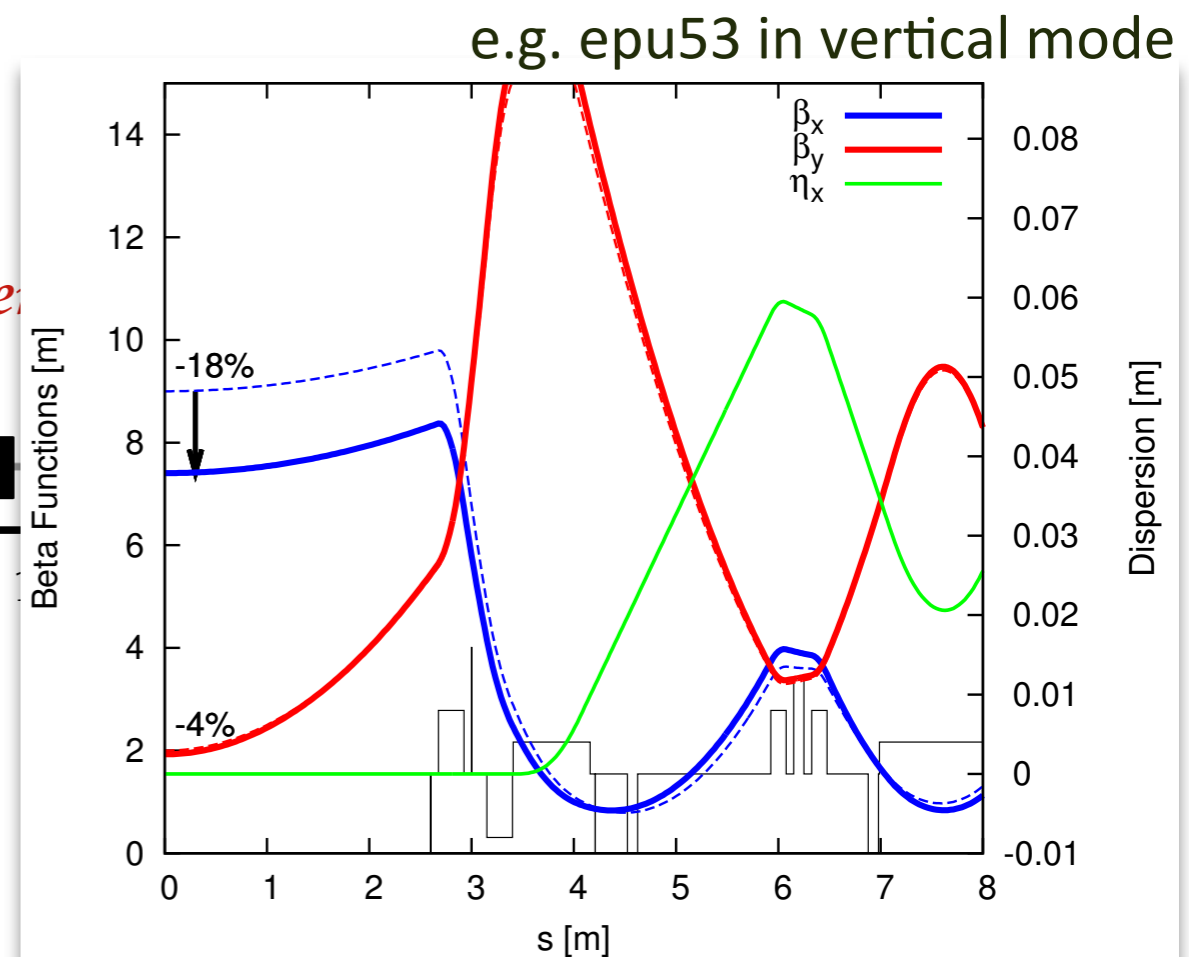
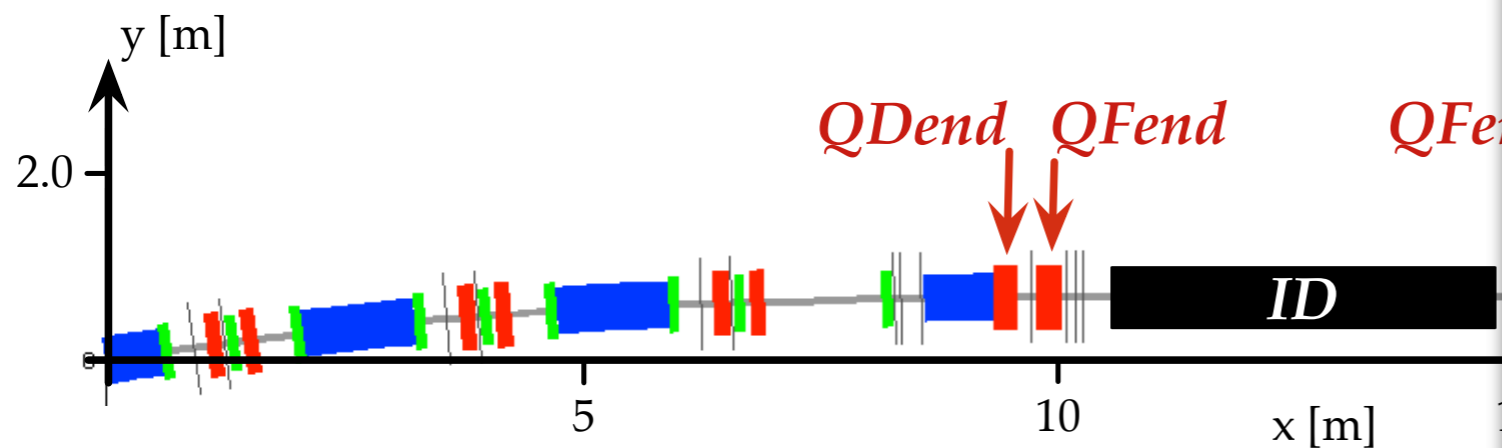
# Optics Matching in the 3 GeV Ring

- Local: adjacent quadrupole doublets adjusted to compensate vertical/horizontal focusing of ID (via  $\beta_{y/x}$  squeeze) **cf. MAC3**
  - prevents beta beating
  - can be done individually if ID is installed off-centered
  - via lookup tables and feedforward



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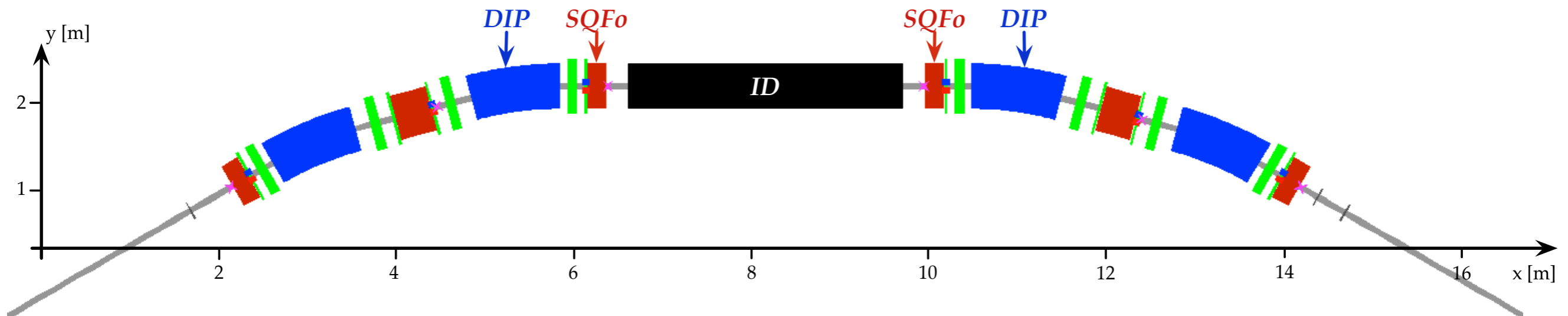
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  - prevents beta beating
  - can be done individually if ID is installed off-centered
  - via lookup tables and feedforward
- Global: by nudging all quadrupole doublets can remove any residual phase advance to restore design working point
  - important to ensure nonlinear optics optimization not perturbed
  - should be implemented as feedback (via online tune measurement)
- The result should make ID transparent to nonlinear optics
  - in principle no need to re-adjust sextupoles and octupoles

# Optics Matching in the 1.5 GeV Ring

- Local: ~~only for very strong IDs (i.e. SCW for Solaris)~~ **cf. MAC4**
  - via adjacent SQFo's and DIP PFSSs (break series connections, “floating” PSs)
  - prevents beta beating
  - via lookup tables and feedforward

IPAC'15, TUPJE038





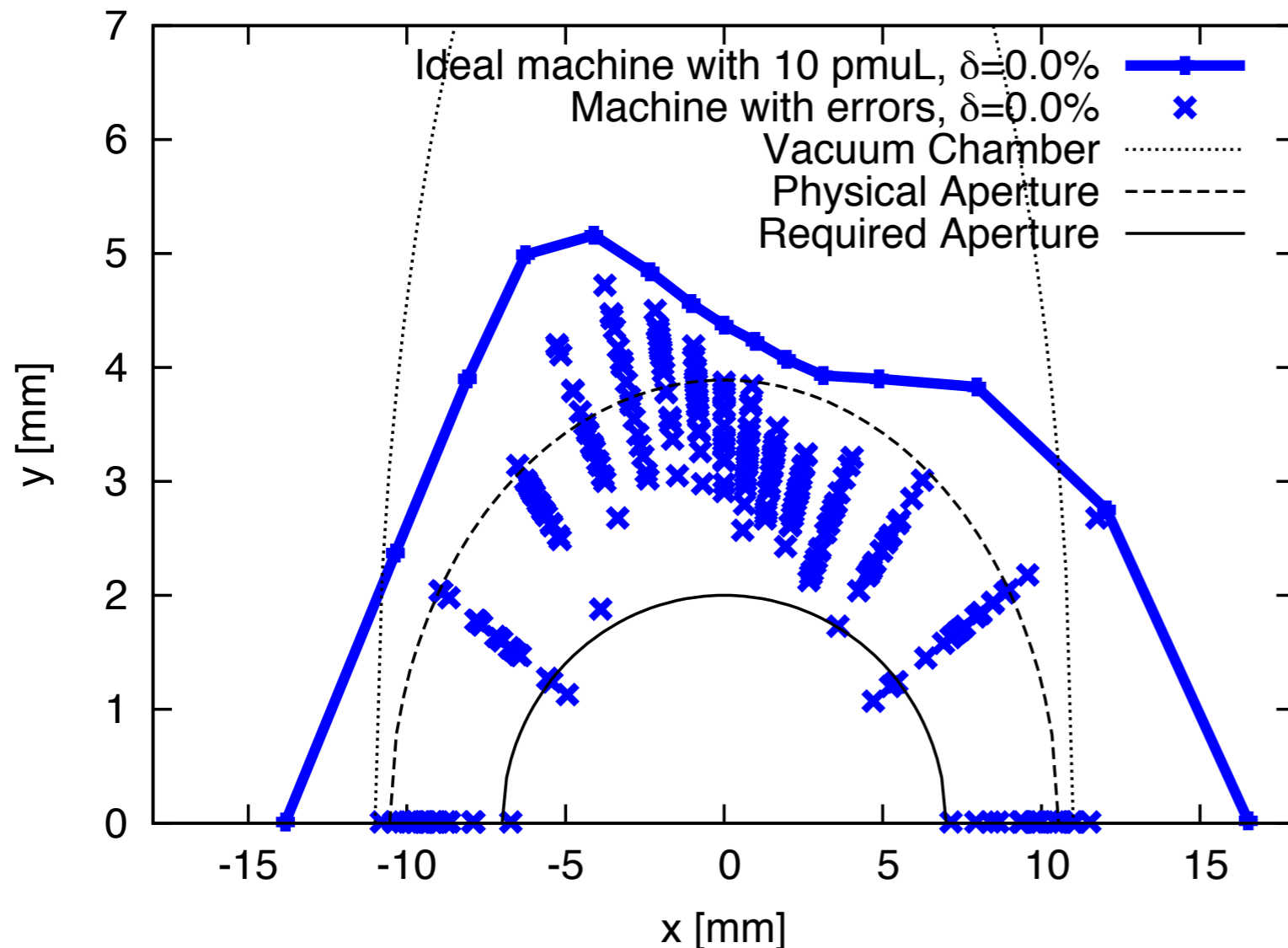
# Optics Matching in the 1.5 GeV Ring (cont.)

- Local: ~~only for very strong IDs (i.e. SCW for Solaris)~~ **cf. MAC4**
  - via adjacent SQFo's and DIP PFSs (break series connections, “floating” PSs)
  - prevents beta beating
  - via lookup tables and feedforward
- Global: by nudging SQFo family and PFSs can remove any residual phase advance to restore design working point
  - should be implemented as feedback (via online tune measurement)
- Unlike 3 GeV ring, PFSs in 1.5 GeV ring do not excite significant dipole contribution...
- ...but this compensation does require PFSs → focusing change in dispersive location → dispersion leaks?  $\xi_{x,y}$  change...

IPAC'15, TUPJE038

# Recall MAC3: 10 IVUs in 3 GeV Ring

- Example: 10 planar in-vac. undulators, gaps fully closed, ring optics matched, magnet and alignment errors incl. (20 seeds)



- 10 IVUs of type “pmuL”:  
3.7 m long, 1.1 T peak field,  
18.5 mm period, 4.2 mm gap
- Misalignments:
  - 50  $\mu\text{m}$  rms H/V } for each magnet block
  - 0.2 mrad rms roll } for each magnet block
  - 25  $\mu\text{m}$  rms H/V } for all magnets within
  - 0.2 mrad rms roll } for all magnets within
- Field Errors:  
0.05% rms within each family
- Multipole Errors:  
Upright and skew multipoles added

PAC'11, TUP235, p.1262

# Example: Hitachi IVU in 3 GeV Ring

IPAC'15, TUPJE038

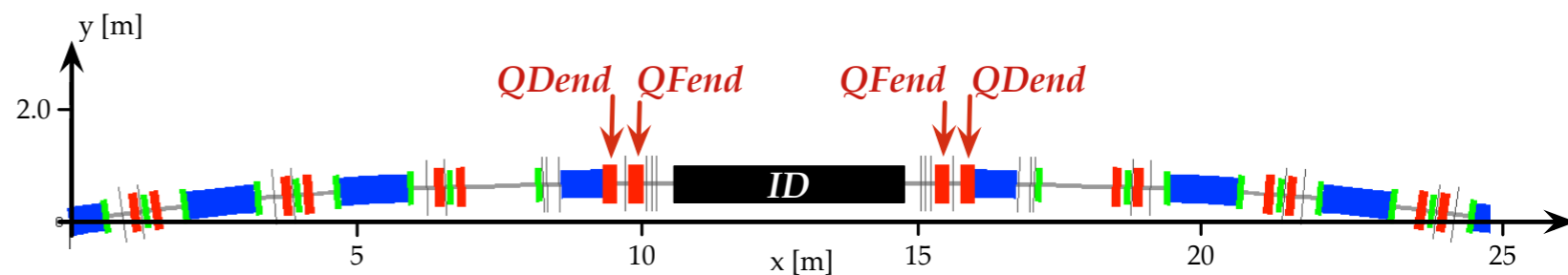
- BioMAX and NanoMAX beamlines
- 18 mm period, 1.26 T peak field ( $K=1.95$ ), 2 m long, kick map at 4.2 mm magnetic gap used in Tracy-3
  - During design phase: 3.8 m pmuL, so no problems expected

# Example: Hitachi IVU in 3 GeV Ring (cont.)

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Gap	Local		Global	
	QFend	QDend	QFend	QDend
4.2 mm	+0.106%	+0.429%	-0.009%	-0.035%



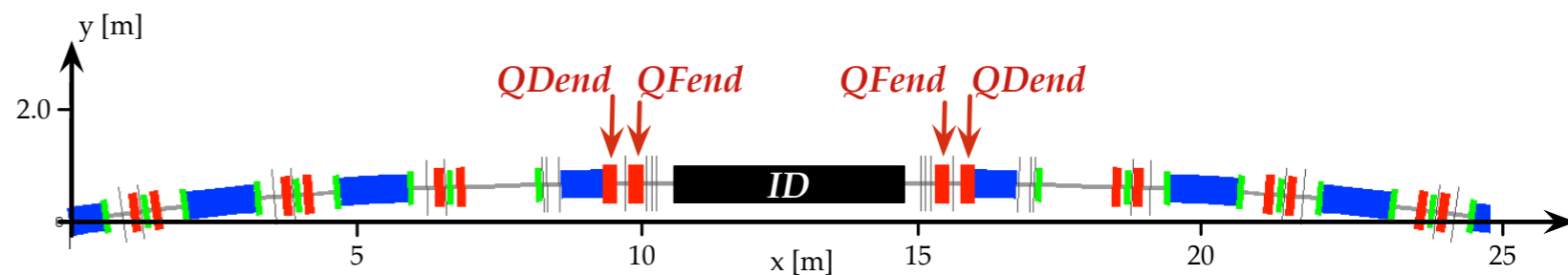
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- no coupling increase
- no nonlinear dynamics issues  
(vertical limitation is IVU acceptance, not DA)



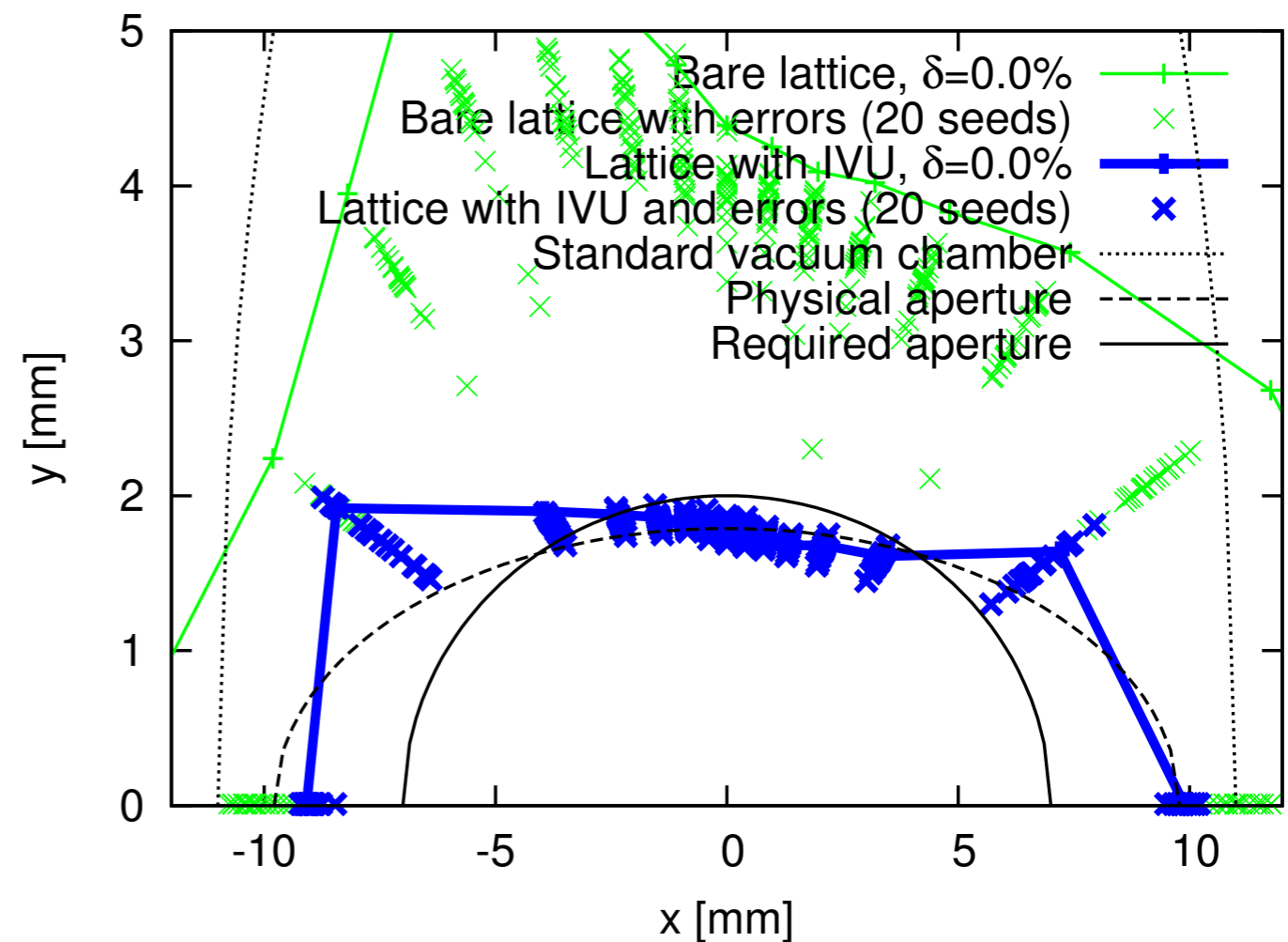
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# Example: epu53 in 3 GeV Ring

IPAC'15, TUPJE038

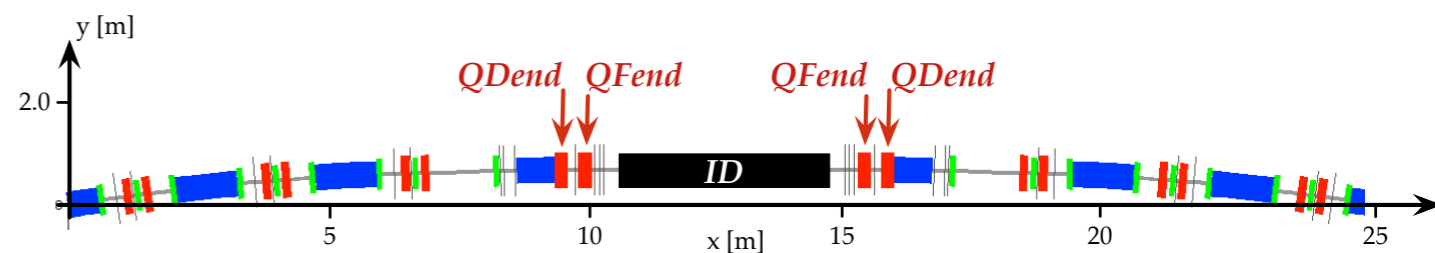
- HIPPIE beamline
- 53 mm period, 1.1 T max. field ( $K=5.2$ ), 3.9 m long, kick maps for each EPU mode at 11 mm magnetic gap used in Tracy-3

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- 53 mm period, 1.1 T max. field ( $K=5.2$ ), 3.9 m long, kick maps for each EPU mode at 11 mm magnetic gap used in Tracy-3

Mode	Local		Global	
	QFend	QDend	QFend	QDend
Planar	-0.496%	-0.004%	-0.005%	-0.033%
Vertical	+2.28%	+1.92%	-0.032%	-0.075%
Inclined	+0.054%	+0.508%	-0.014%	-0.057%
Circular	+1.22%	+1.18%	-0.022%	-0.058%



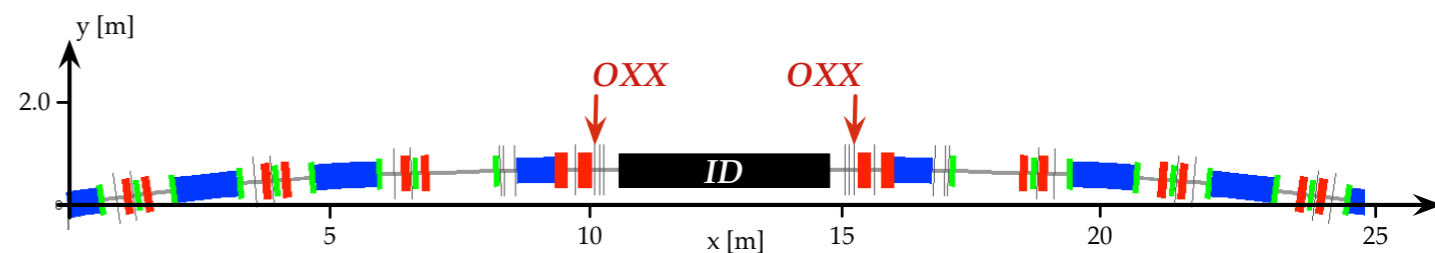


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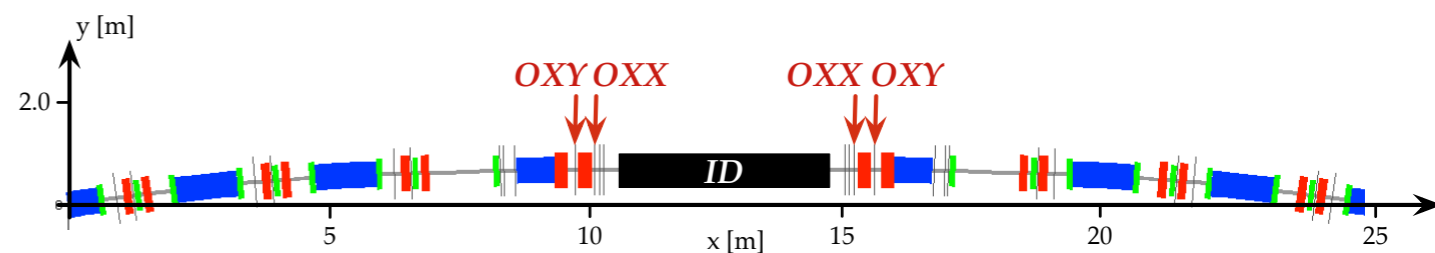
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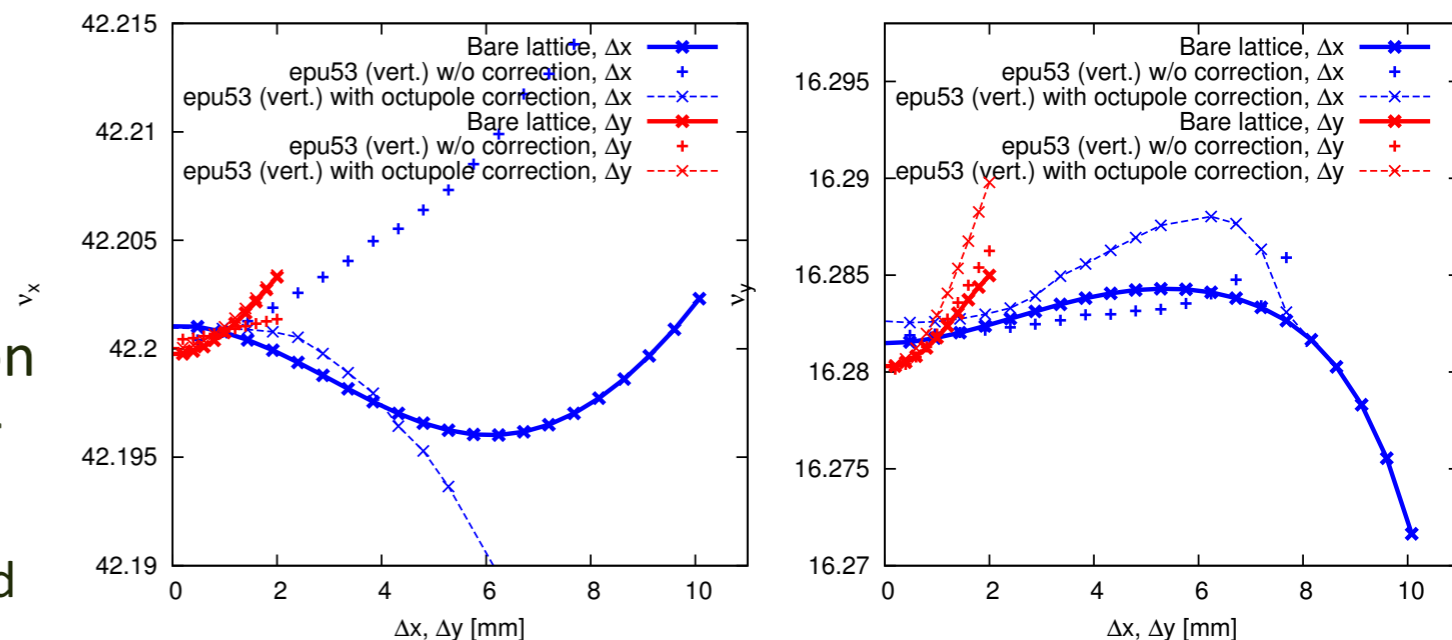
IPAC'15, TUPJE038

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  - ➔ -0.3 T/m skew on aux. coil on flanking OXXs
- VERT: decrease of DA caused by perturbation of  $\partial v_x / \partial J_x$  pushing towards  $2v_x + 2v_y = 117$  for large horizontal amplitudes
  - ➔ +15% on OXX, +5% on OXY to re-adjust  $\partial v_x / \partial J_x$  and  $\partial v_x / \partial J_y = \partial v_y / \partial J_x$



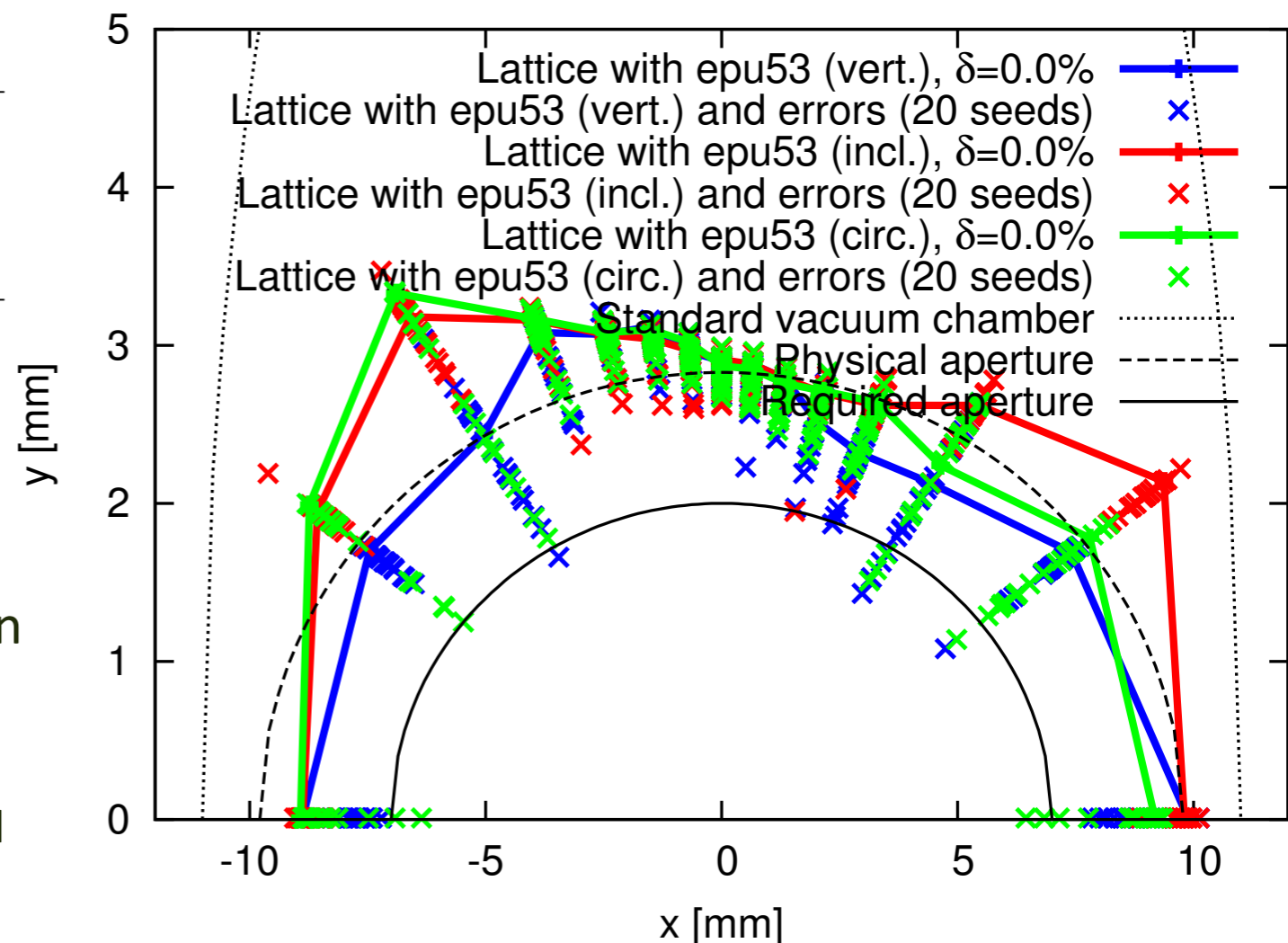
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# Example: epu95.2 in 1.5 GeV Ring

IPAC'15, TUPJE038

- FinEstBeaMS beamline
- 95.2 mm period, 1.2 T max. field ( $K=10.5$ ), 2.6 m long, kick maps for EPU modes at 14 mm magnetic gap used in Tracy-3

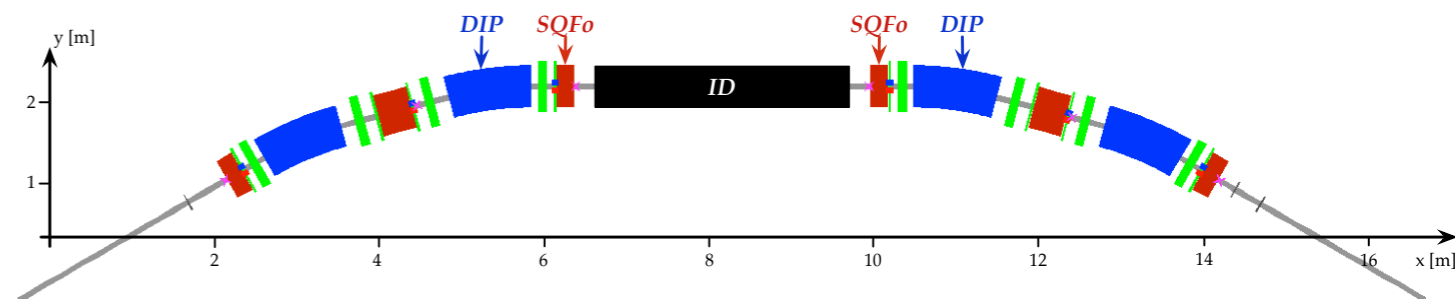
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	SQFo	DIP	SQFo	DIP
Vertical	+9.36%	-2.36%	-0.173%	+0.164%
Inclined	+0.328%	+3.41%	-0.035%	-0.373%
Circular	+5.23%	+4.18%	-0.104%	-0.365%

- PFS excitation within limits; no excessive dispersion leaking observed



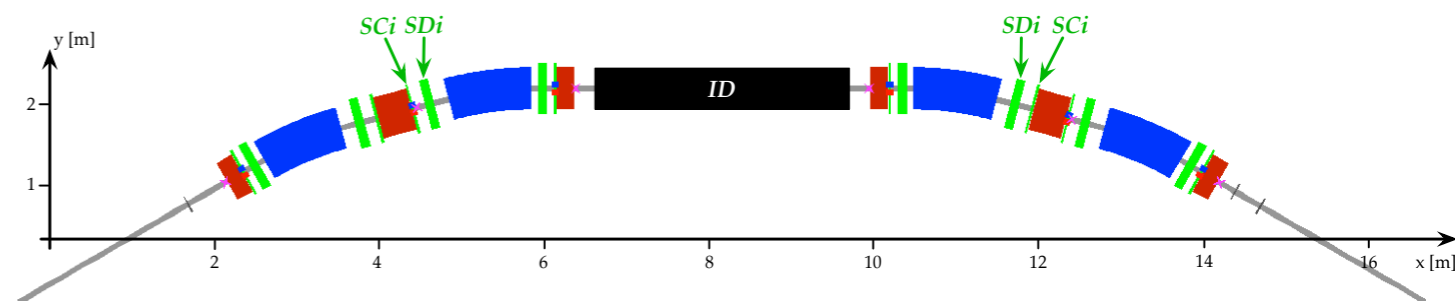
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- CIRC: no coupling increase, but chromaticity shifted  
 → +3.1% on SDi, -42.7% on SCi



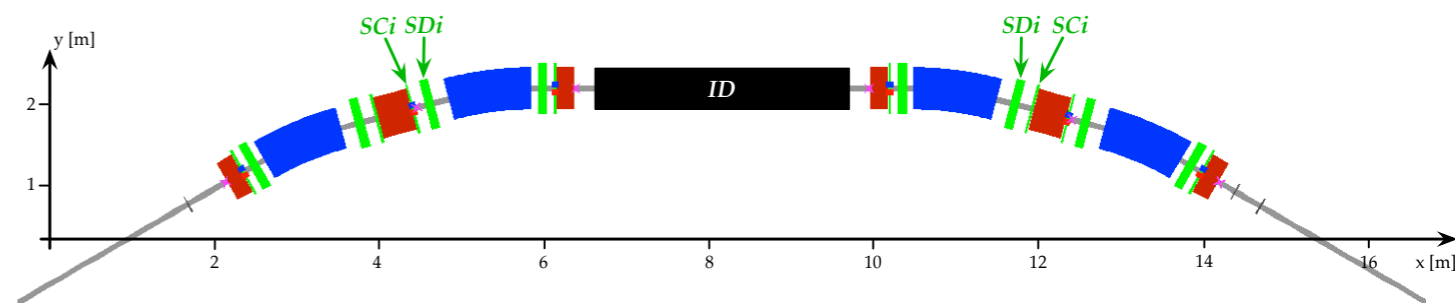
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- VERT: no coupling increase, but chromaticity shifted  
 ➔ +3.8% on SDi, -49.8% on SCi



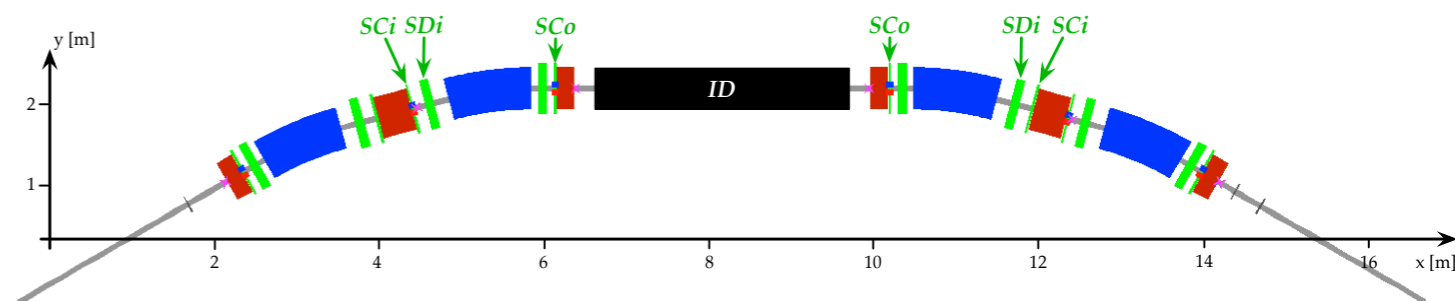
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- INCL: coupling increase to 5.8% and chromaticity shifted
  - ➔ -2 T/m skew on aux. coil on flanking SCo's
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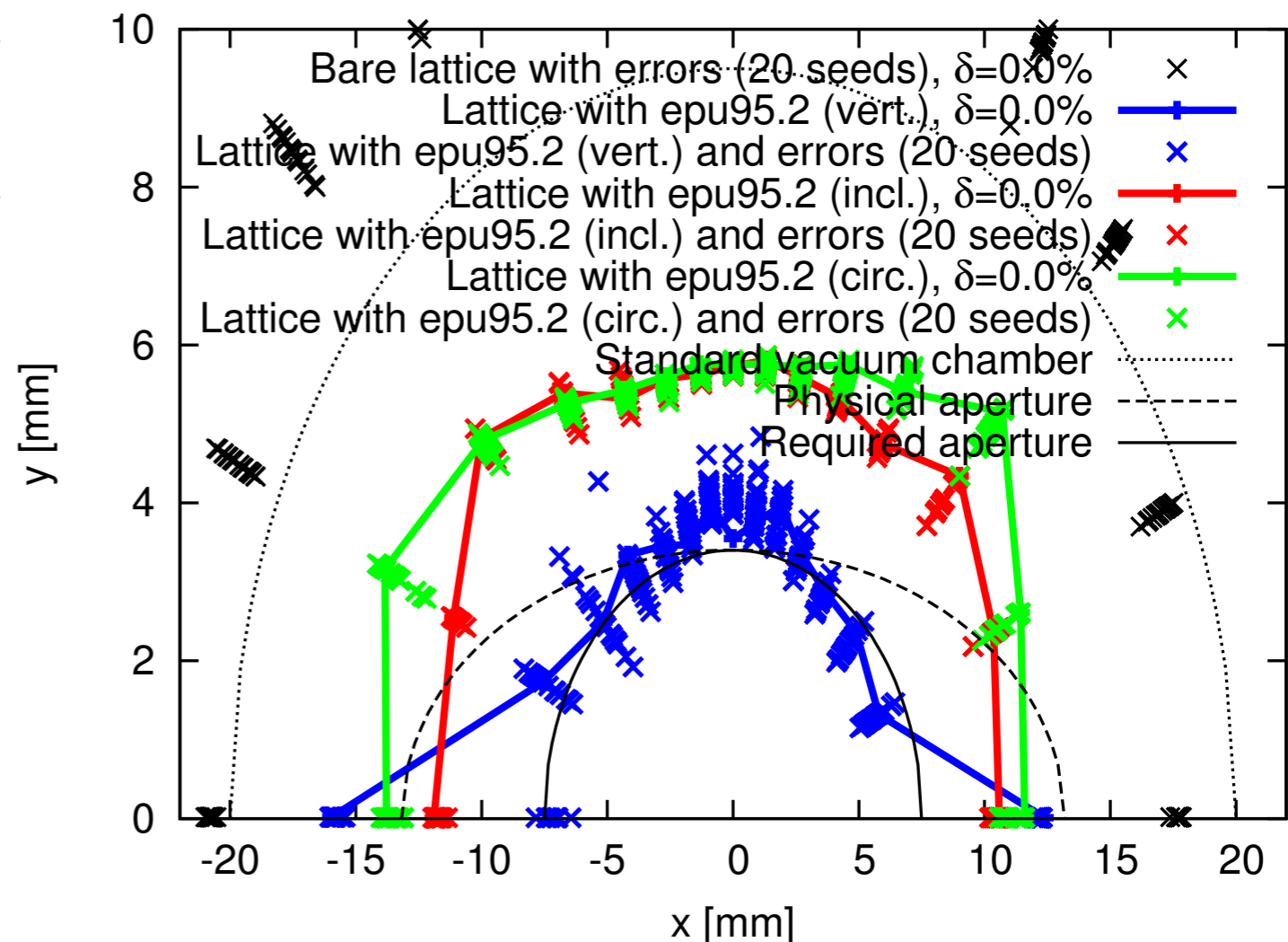
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# What remains to be done

- 3 GeV storage ring:
  - epu48 very similar to modeled epu53; will have weaker impact
  - SOLEIL IVW for BALDER will have weaker effect than 4 m PMDW used during design phase, so expect no problems; however, want to verify no unpleasant surprises from off-center installation
- 1.5 GeV storage ring:
  - epu95.2 planar mode (no trouble expected)
  - epu84 very similar to modeled epu95.2; will have weaker impact
- Phase IIa IDs:
  - 3 GeV: IVU for CoSAXS, EPU for SoftiMAX
  - 1.5 GeV: epu61 for SPECIES, U for FlexPES, EPU for MAXPeem