First Optics and Beam Dynamics Studies on the MAX IV 3 GeV Storage Ring



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Introduction

- MAX IV 3 GeV storage ring is *the first MBA-based light source* to go into operation; beam commissioning started Aug 2015.
- First stored beam on Sep 15, stacking achieved Oct 8, first light on Nov 2 (on first of two diagnostic beamlines).
- Since Nov 2015 running with top-up injection and closed SOFB loop.
- First two IDs (2-m long, 18-mm period IVUs) installed Feb 2016, gaps closed to 4.5 mm and first data taken by June 2016.

Top-up Injection & Slow Orbit Feedback

- Reduced kicker strength and optimized injector RF chopper to achieve high capture efficiency -> raised injection rate from 0.5 Hz to 2 Hz (limitation to 2 Hz given by commissioning license).
- Started top-up injection in Nov 2016 strong increase of accumulated dose; allows control of filling pattern control.
- SOFB (relying on all 380 correctors) running since Nov 2016 at ~0.5 Hz (MML script) → orbit stability across ID straights 200-400 nm rms.





- Facility inaugurated on June 21, 2016, during summer 2016 installed one IVW and two EPUs.
- So far peak current of 198 mA stored, highly efficient injection/stacking performed with only a single dipole kicker.
- Routine delivery of 50 mA for BL commissioning and first experiments.







Figure 4: Stored current (blue) and injected charge per shot from linac transf ine (red) during top-up operation

Figure 5: Position readings from BPMs in ID straights. Left: results over a 12hour period showing drift during decaying beam, jitter during top-up injection, and stable orbit while the SOFB is running. Right: magnified view over the period while the SOFB is running.

Linear Optics from Closed Orbits (LOCO)

- Symmetrization/balancing of optics through LOCO using BPMs, correctors, and all independent power supplies for upright quadrupole gradients (no skew corrections yet).
- Largest required gradient change remained below 1.5%; individual quad shunting possible later.
- After several iterations, difference between measured and model ORM as low as 0.7 μ m rms.

Parameter type	No. of paremeters
BPM gains $(H + V)$	189 + 189
BPM coupling factors $(H + V)$	189 + 189
Corrector strengths $(H + V)$	200 + 179
Corrector coupling factors $(H + V)$	200 + 179
Dipole gradients (PFSs)	2
Quadrupole gradients	$20 \times 2 + 20 \times 2 + 2$





First Turns, Stored Beam & Stacking

• First turn achieved with all magnets at nominal settings for 3

Optics Tuning, Chromaticity & Dynamic Acceptance

- After LOCO adjustments tunes match design to better than 0.01, beta beating is ~1% rms in both planes, horizontal dispersion beating suppressed.
- GeV according to magnetic measurement data and all ring correctors set to zero.
- Single dipole injection kicker at ~4 mrad, with manual corrector tweaking eventually reached 500 turns.
- After phasing in three cavities (delivering 15-20 kW each) could store beam.
- Reducing injection kicker voltage allowed to accumulate 4.3 mA; after relative phasing (maximize measured fs) increased stored beam current and injection rate.

BPM Offsets & Orbit Correction

- BPM offsets determined with respect to neighboring sextupoles/octupoles (trim windings in upright quad mode).
- Checked BPM offsets over months in terms of reproducibility, drift, temperature stability, current dependence, etc.
- Orbit correction to BPM offsets results in <1 μ m (H) and <41 μ m (V) rms orbit (fewer VCMs than BPMs \rightarrow introduced weighting across ID straights).



- Spurious vertical dispersion and betatron coupling remain to be corrected (skew quad correction).
- IVU FF tables recorded down to 4.5 mm gap; at closed gaps ~1 um rms orbit recorded (with SOFB); local and global optics correction for IVUs remain to be implemented (no signs of beta beating observed so far).
- Linear chromaticities corrected to +1 in both planes; 2nd order terms agree reasonably to design.
- Scraper measurements have revealed lifetime contributions and effective pressures; together with local beta function measurements overall machine acceptance has been determined → 7.0 mm mrad in H & 2.5 mm mrad in V agree very well with tracking study results.















Figure 10: Measured chromaticity: horizontal (top) and vertical (bottom).

-10 5 10 15 -15 -5 0

Figure 11: Top: vertical scraper measurement at 70 mA, fits for gas and Touschek lifetime contributions are included. Bottom: comparison of DA simulation results at the center of a long straight (blue) with acceptances determined from scraper measurements (red).

Emittance & Lifetime

• First measurements on the first diagnostics beamline have revealed 339±30 pm rad H emittance and 16±1 pm rad V emittance ($\kappa = 4.7\%$).

• As commissioning progressed integrated lifetime has increased from 0.3 A h to 2–3 A h (pressure improving as accumulated dose increases, tuning of the HCs).

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